

SUSAN S. MUCK (CSB NO. 126930)
DEAN S. KRISTY (CSB NO. 157646)
CATHERINE DUDEN KEVANE (CSB NO. 215501)
FENWICK & WEST LLP
555 California Street, 12th Floor
San Francisco, CA 94104
Telephone: (415) 875-2300
Facsimile: (415) 281-1350
smuck@fenwick.com
dkristy@fenwick.com
ckevane@fenwick.com

Attorneys for Defendants
Shoretel, Inc.; John W. Combs; Michael E. Healy; Edwin J.
Basart; Gary J. Daichendt; Thomas Van Overbeek; Kenneth
D. Denman; Charles D. Kissner; and Edward F. Thompson

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

WILLIAM WATKINS, Individually and on
Behalf of All Others Similarly Situated,

Plaintiff,

v.

SHORETEL, INC.; JOHN W. COMBS;
MICHAEL E. HEALY; EDWIN J. BASART;
GARY J. DAICHENDT; THOMAS VAN
OVERBEEK; KENNETH D. DENMAN;
CHARLES D. KISSNER; EDWARD F.
THOMPSON; LEHMAN BROTHERS, INC.;
J.P. MORGAN SECURITIES, INC.; AND
PIPER JAFFRAY & CO.,

Defendants.

Case No. CV 08 0271 CRB

**DEFENDANTS' STATEMENT OF
NONOPPOSITION TO MOTION FOR
CONSOLIDATION, APPOINTMENT
OF LEAD PLAINTIFF, AND
APPROVAL OF LEAD PLAINTIFFS'
CHOICE OF LEAD AND LIAISON
COUNSEL**

Date: April 25, 2008
Time: 10:00 a.m.
Courtroom: 8, 19th Floor

PHYNICE KELLEY, Individually and on
Behalf of All Others Similarly Situated,

Plaintiff,

v.

SHORETEL, INC.; JOHN W. COMBS;
MICHAEL E. HEALY; EDWIN J. BASART;
GARY J. DAICHENDT; THOMAS VAN
OVERBEEK; KENNETH D. DENMAN;
CHARLES D. KISSNER; EDWARD F.
THOMPSON; LEHMAN BROTHERS, INC.;
J.P. MORGAN SECURITIES, INC.; and
PIPER JAFFRAY & CO.,

Defendants.

Case No. CV 08 0683 CRB

Related

TO THE COURT, ALL PARTIES, AND THEIR COUNSEL OF RECORD:

Pursuant to Civil Local Rule 7-3(b), Defendants ShoreTel, Inc., John W. Combs, Michael E. Healy, Edwin J. Basart, Gary J. Daichendt, Thomas Van Overbeek, Kenneth D. Denman, Charles D. Kissner, and Edward F. Thompson hereby submit this Statement of Nonopposition to the pending Motion for Consolidation of all Related Cases, Appointment of Lead Plaintiffs, and Approval of Lead Plaintiff's Choice of Lead and Liaison Counsel noticed for hearing before this court on April 25, 2008.

Dated: April 4, 2008

FENWICK & WEST LLP

By: /s/ Catherine D. Kevane
Catherine D. Kevane

Attorneys for Defendants
Shoretel, Inc.; John W. Combs; Michael E.
Healy; Edwin J. Basart; Gary J. Daichendt;
Thomas Van Overbeek; Kenneth D. Denman;
Charles D. Kissner; and Edward F.
Thompson

23215/00401/LIT/1283168.1